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Robert J. Lemons  
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Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,</b>	:
	:
<b>Debtors.</b>	:
	:
	:
-----X	

**NOTICE OF ADJOURNMENT OF THREE HUNDRED  
NINETY-FOURTH OMNIBUS OBJECTION TO CLAIMS  
(VALUED DERIVATIVE CLAIMS) SOLELY AS TO CERTAIN CLAIMS**

**PLEASE TAKE NOTICE** that the hearing on the Three Hundred Ninety-Fourth Omnibus Objection to Claims (Valued Derivative Claims) (the “Objection”), that was originally scheduled for March 28, 2013 at 10:00 a.m. (Prevailing Eastern Time), and that was previously adjourned as to certain Valued Derivative Claims to October 24, 2013 at 10:00 a.m. (Prevailing Eastern Time), **has been further adjourned, solely with respect to the claims listed on Exhibit A annexed hereto, to November 21, 2013, at 10:00 a.m. (Prevailing Eastern Time)** (the “Hearing”), or as soon thereafter as counsel may be heard. The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: October 22, 2013  
New York, New York

/s/ Robert J. Lemons  
Robert J. Lemons  
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**Exhibit A**

**Adjourned Claims:**

<b><u>Claimant Name</u></b>	<b><u>Claim Number</u></b>
Golden State Tobacco Securitization Corporation	67684
Golden State Tobacco Securitization Corporation	67685
Golden State Tobacco Securitization Corporation	67686
Golden State Tobacco Securitization Corporation	67687
Tobacco Settlement Financing Corporation	66852
Tobacco Settlement Financing Corporation	66853